



MINISTRY OF AGRICULTURE AND RURAL DEVELOPMENT
DEPARTMENT OF LIVESTOCK PRODUCTION

DISCUSSION REPORT

CURRENT STATUS OF BEEF CATTLE FARMING IN VIETNAM

Hanoi, November 14, 2023

CONTENTS OF THE REPORT

I

CURRENT STATUS OF DEVELOPMENT OF BEEF CATTLE IN VIETNAM PERIOD 2018-2023

II

OBJECTIVES AND ORIENTATION FOR THE FUTURE

III

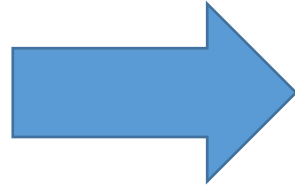
IMPLEMENTATION SOLUTIONS



I. CURRENT STATUS OF DEVELOPMENT OF BEEF CATTLE IN VIETNAM



Yellow cattle



➤ Yellow cattle, for ploughing

➤ Programs “**Sind hóa**”, “**Zebu hóa**”

- Crossbreed ratio > 60% (Southeast, Mekong Delta > 90%.

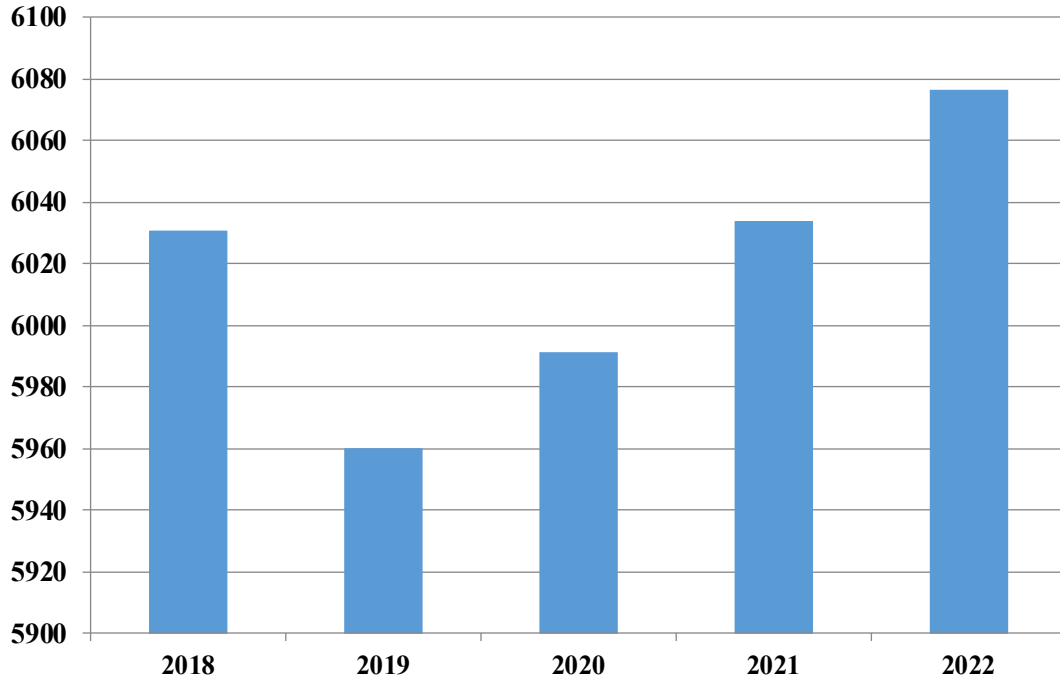
Red River Delta 80-90%).

- The minimum live weight of cattle is 170-180 kg/head in the Northern Midlands and Mountainous regions to the highest at 220-250 kg/head in the Southeastern region.

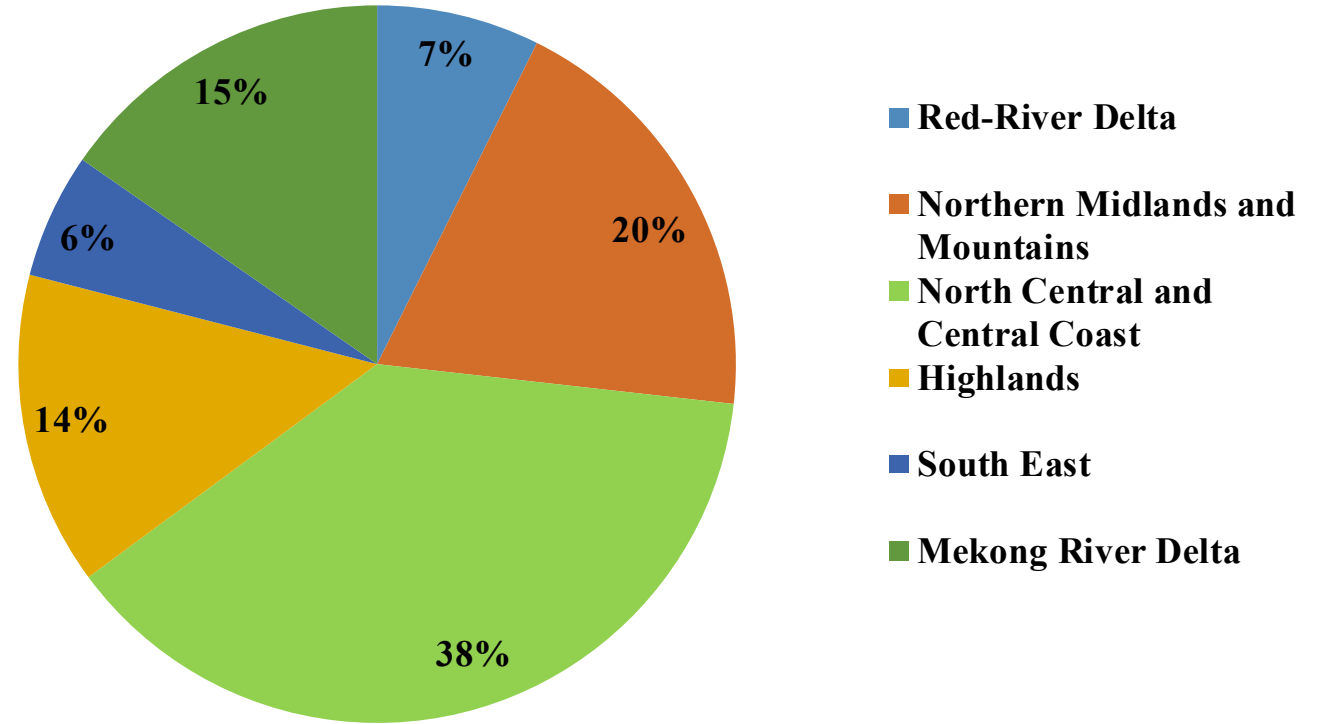


I. CURRENT STATUS OF DEVELOPMENT OF BEEF CATTLE IN VIETNAM

Unit: Thousand heads



The number of cattle herds during the period 2018-2022



Distribution of cattle herds by ecological region in 2022





I. CURRENT STATUS OF DEVELOPMENT OF BEEF CATTLE IN VIETNAM

Content	Unit	Year					Average increase (% per year)	Distribution by meat type in 2022 (%)
		2018	2019	2020	2021	2022		
Buffalo live weight production	1.000 tons	114.0	125.3	120.3	119.4	119.7	0.98	1.64
Beef live weight production	1.000 tons	402.7	430.7	441.5	465.5	481.4	3.63	6.59
Pork live weight production	1.000 tons	4,696.9	4,104.5	4,036.7	4,236.0	4,520.8	-0.76	61.92
Poultry live weight production	1.000 tons	1,312.6	1,679.1	1,879.3	2,026.6	2,178.6	10.66	29.84
Total	1.000 tons	6,526.2	6,339.6	6,477.8	6,847.6	7,300.5	2.27	100

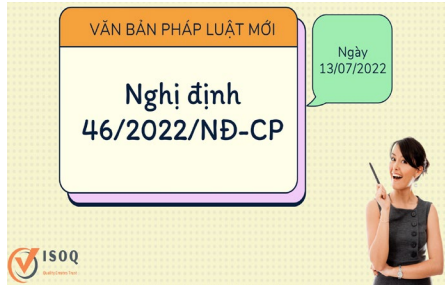
In recent years, consumer habits have changed, with an increase in the consumption of beef (average 3,63% per year), poultry meat 10,66% per year, and a decrease in pork consumption (-0,76% per year).

LIVE WEIGHT MEAT PRODUCTION STRUCTURE IN THE PERIOD OF 2018-2022



BỘ NÔNG NGHIỆP VÀ PTNT
CỤC CHĂN NUÔI

MANAGEMENT AND DEVELOPMENT OF BEEF CATTLE FARMING



- ✓ **Circular No. 22/2019/TT-BNNPTNT and 23/2019/TT-BNNPTNT on the management of livestock sectors**
- ✓ **System of national standards and technical regulations**
- ✓ **Livestock development strategy for the period 2021-2030, vision to 2045**

Encouragement and Development-oriented documents:

- ✓ **Strategy for Sustainable Agriculture and Rural Development for the period 2021-2030.**
- ✓ **Decree No. 57/2018/ND-CP on mechanisms and policies to encourage enterprises to invest in agriculture and rural areas.**
- ✓ **Decree No. 98/2018/ND-CP on policies to encourage the development of cooperatives, linking in production, and consumption of products.**
- ✓ **Decree No. 02/2017/ND-CP on mechanisms and policies to support agricultural production to restore production in areas affected by natural disasters and epidemics.**



SOME DIFFICULTIES, CHALLENGES

**High investment ratio,
long production cycle,
slow capital recovery time**

**Livestock farming in the
value chain still has a low
proportion.**

**Small-scale, scattered
livestock farming
accounts for a high
proportion.**



**Economic integration,
Trade agreements**

**Vietnam does not have an advantage in
grazing area, and the conversion of
agricultural land faces many
difficulties.**



OPPORTUNITIES AND ADVANTAGES

The legal framework for management is increasingly perfected, cohesive, and highly integrated.

More and more businesses are investing: capital, technology and management capacity in the livestock sector

Economic integration creates opportunities for the livestock industry to access new technologies in breeds, feed, and management methods.

The domestic demand for grass-fed livestock products is increasing, especially for beef.



II. OBJECTIVES AND ORIENTATION FOR THE FUTURE TIME

The beef cattle herd is stable at a scale of 6.5 to 6.6 million heads

The production of carcass account for 10 – 11% of the total

Ensuring biosecurity, disease safety, and environmental friendliness

DEVELOPMENT STRATEGY TO 2030

About 30% of beef cattle is raised on farms

Ensure quality and food safety requirements



III. IMPLEMENTATION SOLUTIONS

Continuing to improve the livestock industry institutions

Solutions and adjustments to livestock regional planning

Enhancing environmental control and improving the efficiency of livestock waste treatment



Ensuring the connection between production and the market

Promoting the improvement of local cattle herds

Applying science, technology, and agriculture extension in livestock farming

Developing the livestock breeding production industry on a large and synchronous scale



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THANK YOU!